

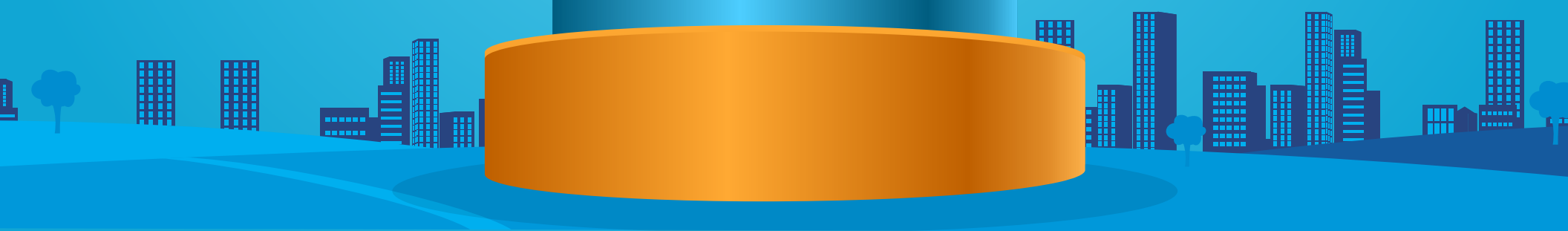


THIS IS NOT A GAME -
BUT WE STILL KEEP SCORES



**BETTER
TOGETHER**

THE INVESTORS SNAPSHOTS





Q3 FY17 INVESTOR PRESENTATION





VISION

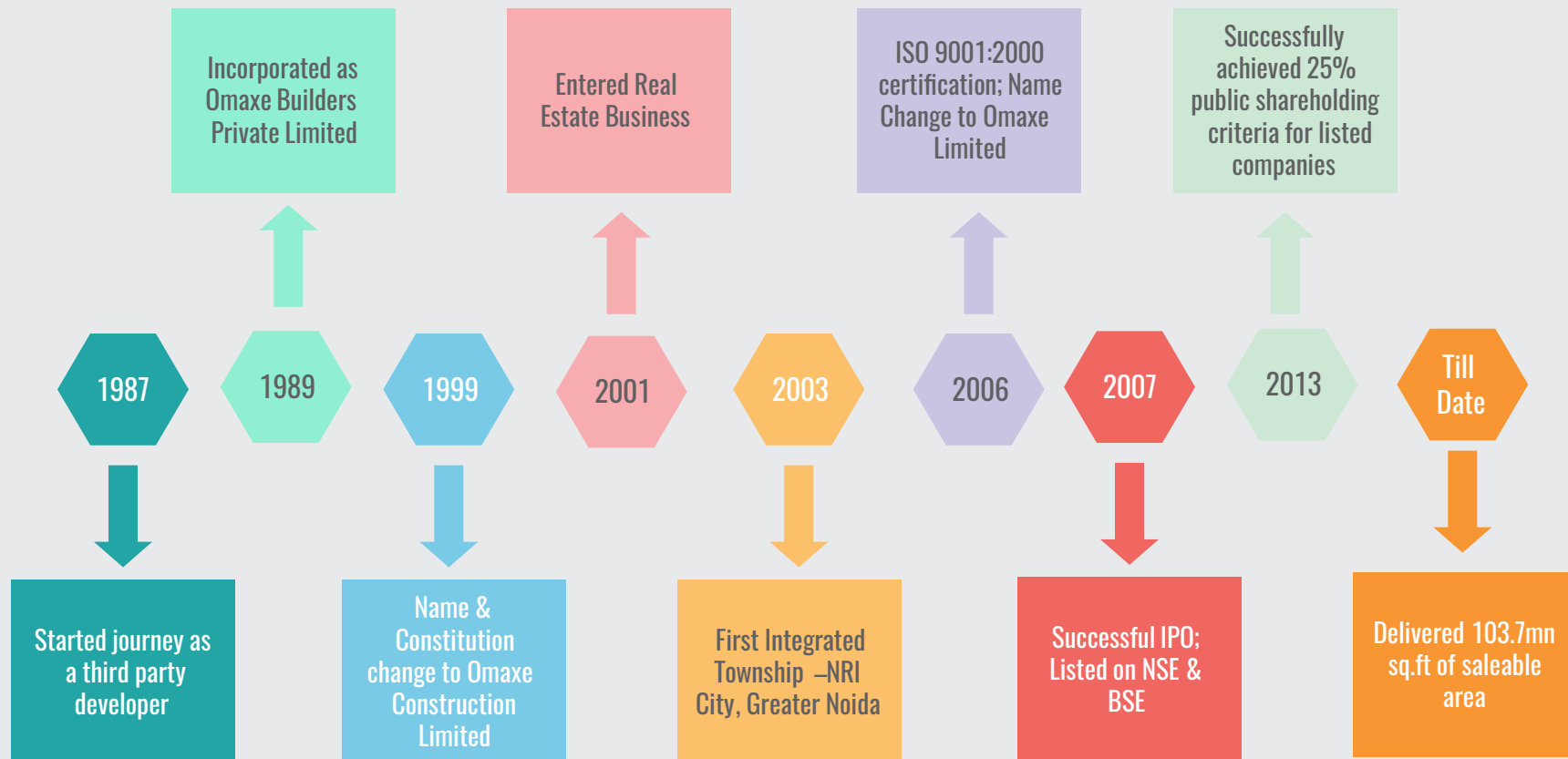
To be a trusted leader in the real estate sector contributing towards a progressive India.

MISSION

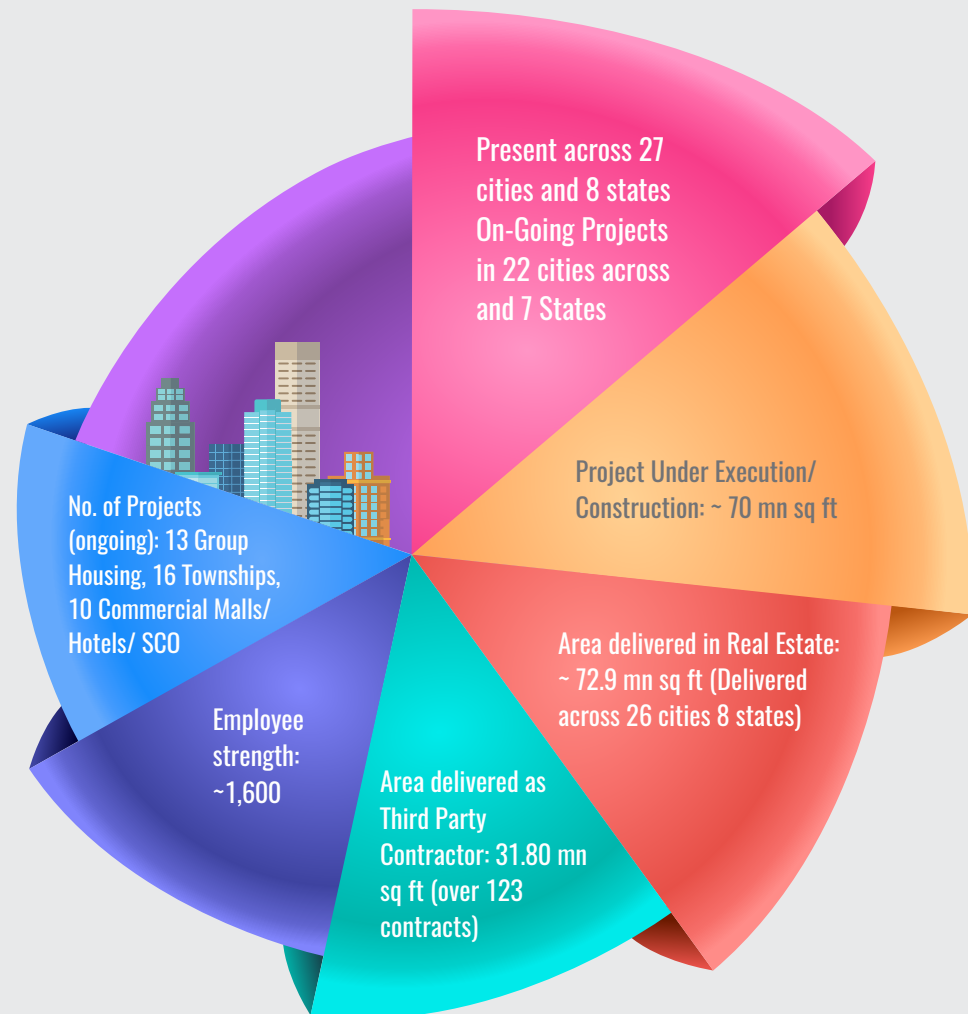
To provide customer satisfaction and create value for stakeholders through professionalism, transparency, quality, cutting-edge technology and social responsibility.

JOURNEY OF OMAXE LIMITED

HUMBLE BEGINNINGS, STRONG FUNDAMENTALS, SUSTAINED GROWTH

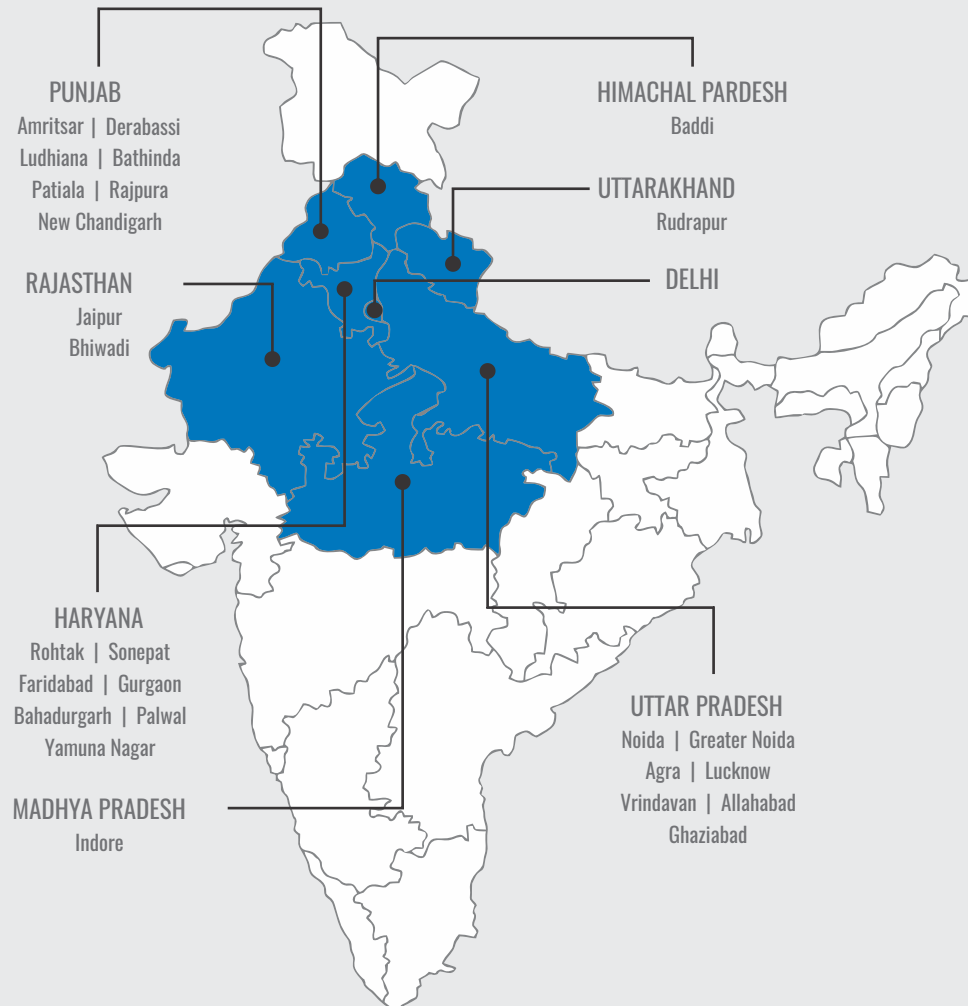


FACTS THAT BUILT OMAXE



KEY FOCUS AREAS...

8 States and 27 Cities



BUSINESS OVERVIEW (Q3 FY17 vis-à-vis Q3 FY16)

	Q3 FY 17	Q3 FY 16	Change
Area Sold (mn sq.ft)	0.57	0.79	-28%
Value of Booking (Rs. Cr)	282	276	2%
Avg Rate psf (Rs. INR)	4955	3500	42%

Particular	Q3 FY 17		Q3 FY 16	
	Area (mn sq ft)	Value (Cr.)	Area (mn sq ft)	Value (Cr.)
Residential	0.47	202	0.73	221
Commercial	0.10	80	0.06	55
Total	0.57	282	0.79	276
Avg Rate psf (Rs. INR)	4955		3500	

Area delivered during the quarter is 1.03 mn sqft

BUSINESS OVERVIEW (9M FY 17 vis-à-vis 9M FY16)

	9M FY17	9M FY16	Change
Area Sold (mn sq.ft)	2.39	3.57	-33%
Value of Booking (Rs. Cr)	792	1335	-41%
Avg Rate psf (Rs. . INR)	3318	3744	-11%

Particular	9M FY17		9M FY16	
	Area (mn sq ft)	Value (Cr.)	Area (mn sq ft)	Value (Cr)
Residential	1.61	405	3.10	1115
Commercial	0.78	387	0.47	220
Total	2.39	792	3.57	1335
Avg Rate psf (Rs. INR)	3318		3744	

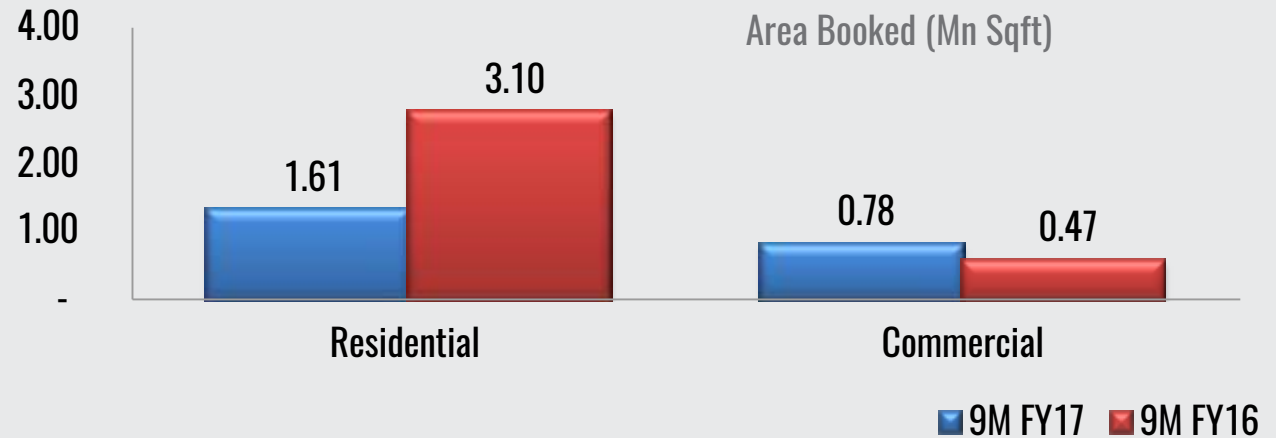
Area delivered during 9 months is 3.75 mn sqft

BUSINESS OPERATION (Q3 FY17 vis-à-vis Q3 FY16)

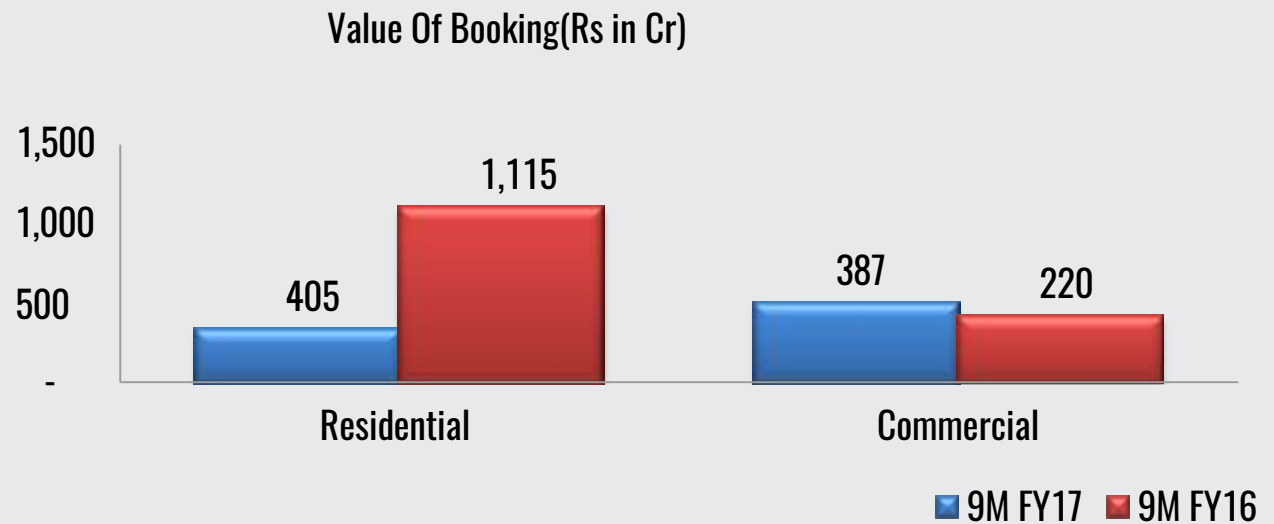


BUSINESS OPERATION (9M FY 17 VIS-À-VIS 9M FY 16)

9M FY17
Area booked
2.39 mn. sqft



9M FY17
Value of booking
792 Cr



FINANCIAL HIGHLIGHTS

Results (Q3FY17 & 9MFY17)

Fig in Rs. Cr.

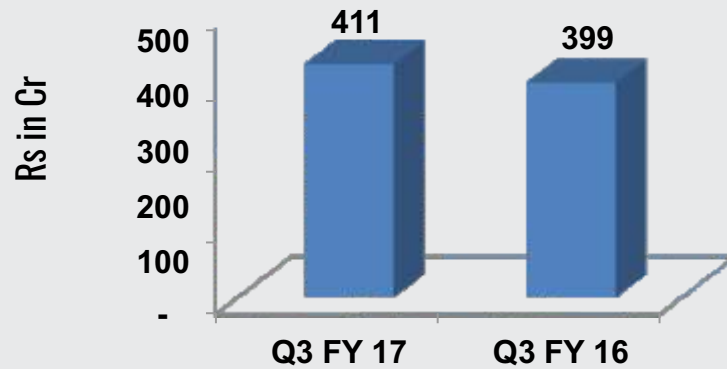
	Quarter Ended [^]			9 month period [^]		Year Ended*
	Q3 FY17	Q2 FY17	Q3 FY16	9MFY17	9MFY16	FY16
Turnover	411	327	399	1,175	1,010	1668
EBIDTA	81	90	75	284	215	276
PBT	38	43	30	156	89	136
PAT	21	23	18	89	48	78
EPS (Diluted) INR	1.13	1.25	1.00	4.86	2.63	4.28

* As per Indian GAAP

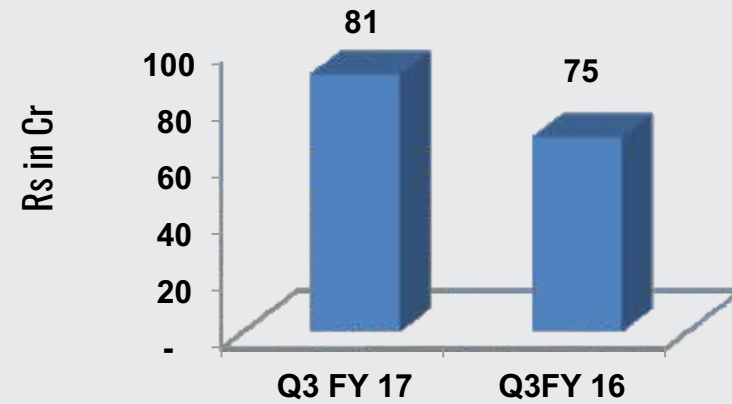
[^] As per IND AS

OPERATIONAL GLIMPSE (Q3 FY17 vis-à-vis Q3 FY16)

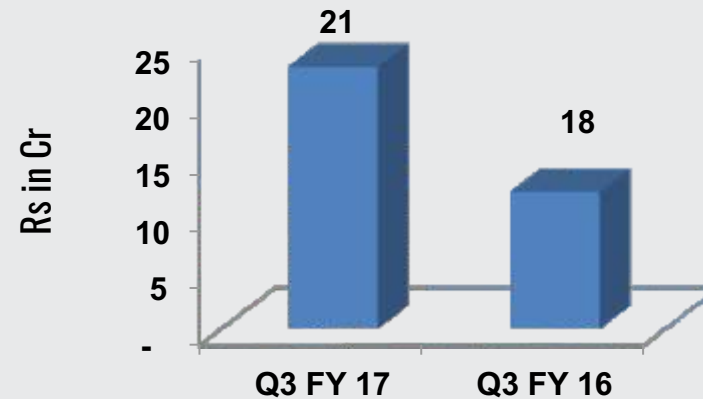
Income from Operation (Cr.)



EBITDA (Cr.)

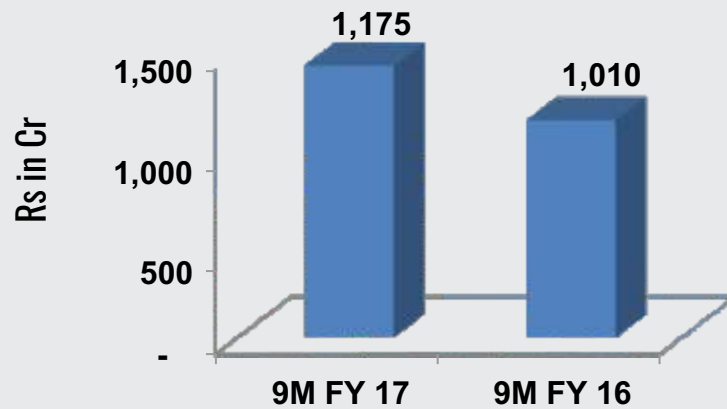


PAT (Cr.)

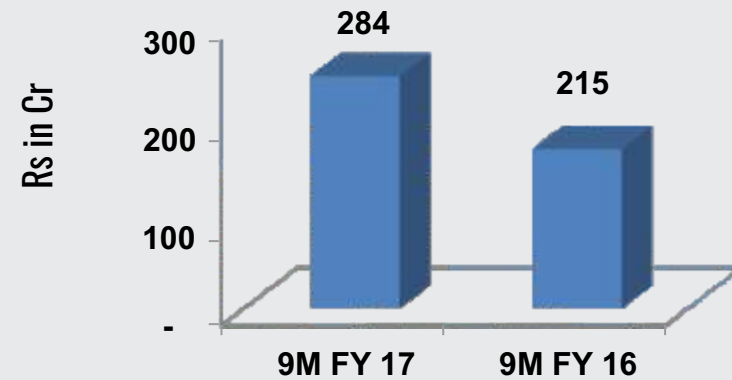


OPERATIONAL GLIMPSE (9M FY17 vis-à-vis 9M FY16)

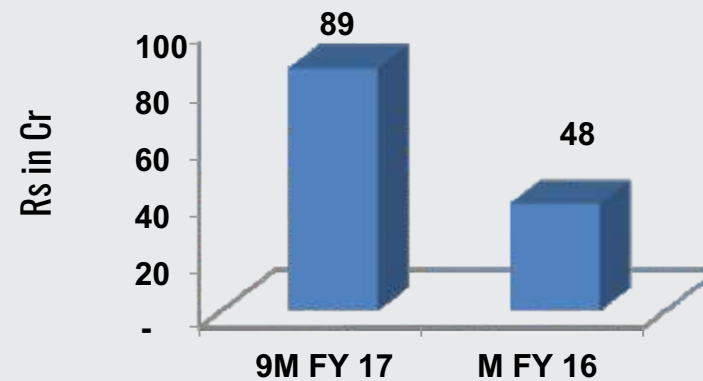
Income from Operation (Cr.)



EBITDA (Cr.)



PAT (Cr.)



NEW PROJECTS LAUNCHED IN Q3FY17

Particulars	Category	Region	Area Sold(Lac sq.ft)	Sold Value(Cr)
The Resort	Group Housing	Chandigarh	3.75	127
Royal Street Shops	Commercial	Ludhiana	0.32	31

FINANCIAL HIGHLIGHTS

DEBT STATUS (AS ON 31TH DECEMBER, 2016)

Fig in Rs. Cr.

Particulars	Amount in Cr.
Gross Debt Position (as on October 1, 2016)	1,428
Add: Loans availed during the Quarter	123
Less: Repaid during the Quarter	147
Add: Working Capital Limit & Others	6
Gross Debt Position (as on December 31, 2016)	1410
Debt Repayment Schedule	
Debt Repayment in next 3 months	140
Net Worth	2117

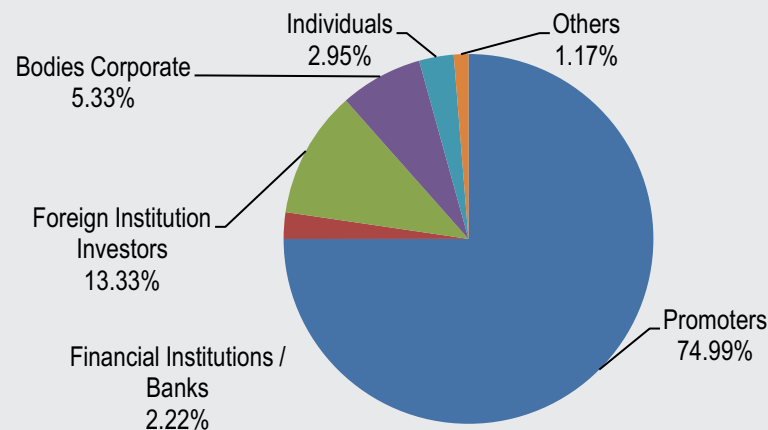
FINANCIAL HIGHLIGHTS

CASH FLOW POSITION (Q3FY17 & 9MFY17)

Fig in Rs. Cr.

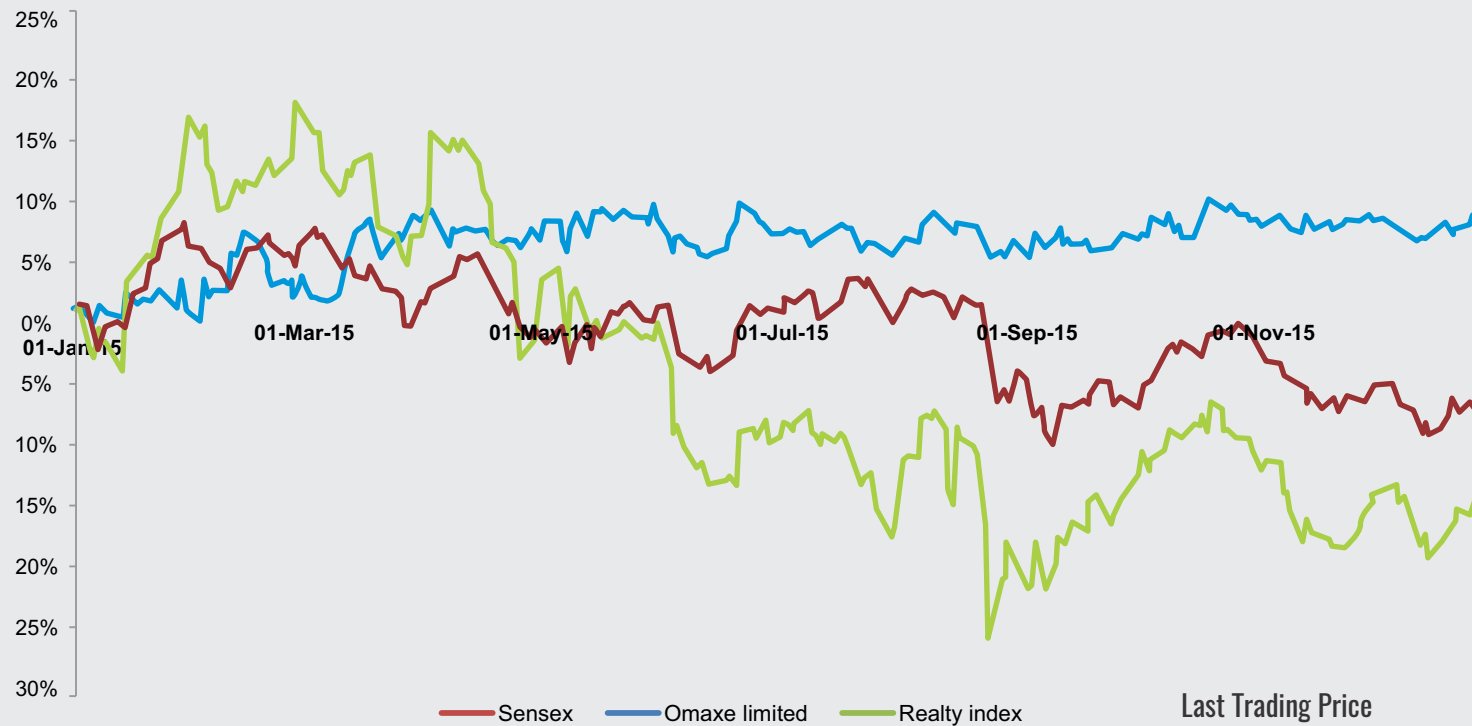
Particulars	Q3 FY17	9M Fy17
Cash Flow from Operation	436	1191
Total Inflow (A)		
Construction and Other Overhead Expenses	239	688
Admin, selling & Others expenses	143	437
Financial expenses	52	151
Dividend payout		
Total outflow (B)	434	1276
Net cash flow (A-B)=C	2	(85)
Net Borrowings (D)	(36)	86
Net Balance (C+D)	(34)	1

SHAREHOLDING PATTERN As on December 31, 2016



Category	No of Shares	Percentage Shareholding
Promoters	137,166,194	74.99%
Financial Institutions / Banks	4,053,660	2.22%
Foreign Institution Investors	24,387,405	13.33%
Bodies Corporate	9,749,856	5.33%
Individuals	5,398,238	2.95%
Others	2,145,187	1.17%
Total	18,29,00,540	100%

OMAXE LIMITED – SHARE PRICE MOVEMENT



Last Trading Price

As on December 12, 2016	INR 168.75
52 Week High	INR 176.30
52 Week Low	INR 132.85
Market Capitalization	INR 3078 cr

Source: www.bseindia.com

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We look forward to your feedback, suggestion and contribution to enable us to make this medium of expression truly enjoyable and informative. Our contact details are: Email: investors@omaxe.com

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SPARING YOUR VALUABLE TIME